

**Detailed Single Year Tables**  
**Category of Change: Retirement Age**

**Proposed Provision: Starting in 2015, convert all disabled-worker beneficiaries to retired-worker status upon attainment of their earliest eligibility age (EEA) rather than their normal retirement age (NRA). After conversion, apply the early retirement reduction for retirement at EEA (currently 25 percent for those age 62 in 2014) phased in over 40 years.**

<b>Proposal</b>					<b>Change from Present Law</b>			
Expressed as a percentage of present-law taxable payroll					Expressed as a percentage of present-law taxable payroll			
<b>Year</b>	<b>Cost Rate</b>	<b>Income</b>		<b>Trust Fund</b>	<b>Cost Rate</b>	<b>Income</b>		<b>Annual Balance</b>
		<b>Rate</b>	<b>Annual Balance</b>	<b>Ratio 1-1-year</b>		<b>Rate</b>	<b>Annual Balance</b>	
2012	13.83	12.89	-0.93	340	0.00	0.00	0.00	0.00
2013	13.95	12.83	-1.12	329	0.00	0.00	0.00	0.00
2014	13.98	12.93	-1.05	315	0.00	0.00	0.00	0.00
2015	13.96	12.95	-1.01	302	-0.01	0.00	0.00	0.01
2016	13.92	12.98	-0.93	290	-0.02	0.00	0.00	0.02
2017	13.88	13.02	-0.86	278	-0.04	0.01	0.01	0.05
2018	13.90	13.05	-0.86	267	-0.06	0.01	0.01	0.07
2019	14.06	13.06	-1.00	256	-0.07	0.01	0.01	0.08
2020	14.29	13.09	-1.21	243	-0.08	0.01	0.01	0.09
2021	14.56	13.12	-1.44	231	-0.10	0.01	0.01	0.11
2022	14.86	13.14	-1.72	217	-0.11	0.01	0.01	0.13
2023	15.16	13.16	-2.00	203	-0.13	0.01	0.01	0.14
2024	15.45	13.17	-2.27	188	-0.15	0.01	0.01	0.16
2025	15.72	13.19	-2.53	172	-0.16	0.01	0.01	0.17
2026	15.97	13.21	-2.77	156	-0.18	0.01	0.01	0.19
2027	16.22	13.22	-3.00	139	-0.19	0.01	0.01	0.20
2028	16.43	13.23	-3.19	121	-0.21	0.01	0.01	0.22
2029	16.61	13.25	-3.37	103	-0.22	0.01	0.01	0.23
2030	16.77	13.26	-3.52	83	-0.23	0.01	0.01	0.24
2031	16.90	13.26	-3.64	63	-0.24	0.01	0.01	0.25
2032	16.99	13.27	-3.72	43	-0.26	0.00	0.00	0.26
2033	17.06	13.28	-3.78	22	-0.27	0.00	0.00	0.27
2034	17.09	13.28	-3.82	0	-0.28	0.00	0.00	0.29
2035	17.11	13.28	-3.83	----	-0.30	0.00	0.00	0.30
2036	17.12	13.28	-3.84	----	-0.31	0.00	0.00	0.31
2037	17.12	13.28	-3.83	----	-0.32	0.00	0.00	0.32
2038	17.10	13.28	-3.81	----	-0.32	0.00	0.00	0.32
2039	17.06	13.28	-3.78	----	-0.34	0.00	0.00	0.33
2040	17.01	13.28	-3.73	----	-0.35	0.00	0.00	0.35
2041	16.96	13.28	-3.68	----	-0.36	0.00	0.00	0.36
2042	16.90	13.28	-3.63	----	-0.37	0.00	0.00	0.37
2043	16.85	13.27	-3.58	----	-0.39	0.00	0.00	0.39
2044	16.81	13.27	-3.53	----	-0.41	0.00	0.00	0.40
2045	16.76	13.27	-3.49	----	-0.42	-0.01	-0.01	0.42
2046	16.72	13.27	-3.45	----	-0.44	-0.01	-0.01	0.43
2047	16.68	13.27	-3.41	----	-0.45	-0.01	-0.01	0.45
2048	16.65	13.27	-3.38	----	-0.47	-0.01	-0.01	0.46
2049	16.61	13.27	-3.34	----	-0.49	-0.01	-0.01	0.48
2050	16.58	13.26	-3.31	----	-0.50	-0.01	-0.01	0.49
2051	16.55	13.26	-3.29	----	-0.52	-0.01	-0.01	0.51
2052	16.53	13.26	-3.27	----	-0.54	-0.01	-0.01	0.53
2053	16.52	13.26	-3.25	----	-0.56	-0.01	-0.01	0.54
2054	16.51	13.26	-3.24	----	-0.57	-0.01	-0.01	0.56
2055	16.50	13.26	-3.24	----	-0.59	-0.01	-0.01	0.58
2056	16.50	13.26	-3.24	----	-0.61	-0.01	-0.01	0.59
2057	16.50	13.26	-3.24	----	-0.62	-0.02	-0.02	0.60
2058	16.50	13.27	-3.24	----	-0.63	-0.02	-0.02	0.62
2059	16.50	13.27	-3.24	----	-0.64	-0.02	-0.02	0.63
2060	16.50	13.27	-3.23	----	-0.65	-0.02	-0.02	0.64
2061	16.50	13.27	-3.23	----	-0.67	-0.02	-0.02	0.65
2062	16.49	13.27	-3.23	----	-0.68	-0.02	-0.02	0.66
2063	16.49	13.27	-3.22	----	-0.69	-0.02	-0.02	0.67
2064	16.49	13.27	-3.22	----	-0.70	-0.02	-0.02	0.67
2065	16.50	13.27	-3.23	----	-0.70	-0.02	-0.02	0.68
2066	16.51	13.27	-3.24	----	-0.71	-0.02	-0.02	0.69
2067	16.52	13.27	-3.25	----	-0.72	-0.02	-0.02	0.70
2068	16.54	13.27	-3.26	----	-0.73	-0.02	-0.02	0.71
2069	16.56	13.27	-3.28	----	-0.74	-0.02	-0.02	0.72
2070	16.58	13.27	-3.30	----	-0.75	-0.02	-0.02	0.72
2071	16.60	13.27	-3.32	----	-0.76	-0.02	-0.02	0.73
2072	16.62	13.28	-3.34	----	-0.76	-0.02	-0.02	0.74
2073	16.64	13.28	-3.36	----	-0.77	-0.02	-0.02	0.74
2074	16.66	13.28	-3.38	----	-0.77	-0.02	-0.02	0.75
2075	16.69	13.28	-3.40	----	-0.78	-0.03	-0.03	0.75
2076	16.70	13.28	-3.42	----	-0.78	-0.03	-0.03	0.76
2077	16.72	13.28	-3.44	----	-0.79	-0.03	-0.03	0.76
2078	16.75	13.29	-3.46	----	-0.79	-0.03	-0.03	0.77
2079	16.77	13.29	-3.49	----	-0.80	-0.03	-0.03	0.77
2080	16.80	13.29	-3.51	----	-0.80	-0.03	-0.03	0.78
2081	16.83	13.29	-3.54	----	-0.81	-0.03	-0.03	0.78
2082	16.86	13.29	-3.57	----	-0.81	-0.03	-0.03	0.79
2083	16.90	13.30	-3.60	----	-0.82	-0.03	-0.03	0.79
2084	16.93	13.30	-3.64	----	-0.82	-0.03	-0.03	0.79
2085	16.97	13.30	-3.67	----	-0.83	-0.03	-0.03	0.80
2086	17.00	13.30	-3.70	----	-0.83	-0.03	-0.03	0.80
2087	17.04	13.30	-3.73	----	-0.83	-0.03	-0.03	0.81

<b>Summarized Estimates: Proposal</b>				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2012				
-2086	16.28%	14.02%	-2.26%	2034

<b>Summarized Estimates: Change from Present Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.41%	-0.01%	0.40%

<sup>1</sup> Under present law, the year of Trust Fund reserve depletion is 2033.