

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2025. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.

Proposal				Trust Fund			Change from Current Law		
Expressed as a percentage of current-law taxable payroll							Expressed as a percentage of current-law taxable payroll		
Year	Cost Rate	Income Rate	Annual Balance	Ratio		Cost Rate	Income Rate	Annual Balance	
				1-1-year					
2018	13.81	12.64	-1.17	288		0.00	0.00	0.00	
2019	13.95	12.87	-1.08	272		0.00	0.00	0.00	
2020	14.12	12.89	-1.23	256		0.00	0.00	0.00	
2021	14.27	12.92	-1.35	239		0.00	0.00	0.00	
2022	14.44	12.95	-1.49	223		0.00	0.00	0.00	
2023	14.62	12.97	-1.66	206		0.00	0.00	0.00	
2024	14.80	12.99	-1.81	188		0.00	0.00	0.00	
2025	14.98	13.01	-1.98	171		-0.00	-0.00	0.00	
2026	15.16	13.13	-2.02	154		-0.00	-0.00	0.00	
2027	15.36	13.15	-2.21	137		-0.00	-0.00	0.00	
2028	15.58	13.17	-2.41	120		-0.00	-0.00	0.00	
2029	15.79	13.19	-2.60	104		-0.00	-0.00	0.00	
2030	15.98	13.20	-2.77	87		-0.01	-0.00	0.01	
2031	16.15	13.21	-2.93	69		-0.01	-0.00	0.01	
2032	16.30	13.23	-3.07	51		-0.02	-0.00	0.02	
2033	16.43	13.24	-3.19	33		-0.02	-0.00	0.02	
2034	16.54	13.25	-3.29	14		-0.03	-0.00	0.03	
2035	16.62	13.25	-3.36	---		-0.03	-0.00	0.03	
2036	16.68	13.26	-3.42	---		-0.04	-0.00	0.04	
2037	16.74	13.26	-3.47	---		-0.05	-0.00	0.04	
2038	16.77	13.27	-3.50	---		-0.05	-0.00	0.05	
2039	16.77	13.27	-3.50	---		-0.06	-0.00	0.06	
2040	16.76	13.27	-3.49	---		-0.07	-0.00	0.06	
2041	16.74	13.27	-3.47	---		-0.07	-0.00	0.07	
2042	16.70	13.27	-3.43	---		-0.08	-0.00	0.07	
2043	16.66	13.27	-3.39	---		-0.08	-0.00	0.07	
2044	16.61	13.26	-3.35	---		-0.08	-0.00	0.08	
2045	16.57	13.26	-3.31	---		-0.09	-0.01	0.08	
2046	16.54	13.26	-3.28	---		-0.09	-0.01	0.08	
2047	16.51	13.26	-3.25	---		-0.09	-0.01	0.09	
2048	16.48	13.26	-3.22	---		-0.10	-0.01	0.09	
2049	16.46	13.26	-3.19	---		-0.10	-0.01	0.09	
2050	16.44	13.26	-3.18	---		-0.10	-0.01	0.10	
2051	16.43	13.26	-3.17	---		-0.11	-0.01	0.10	
2052	16.43	13.26	-3.16	---		-0.11	-0.01	0.10	
2053	16.43	13.26	-3.17	---		-0.11	-0.01	0.10	
2054	16.45	13.27	-3.18	---		-0.11	-0.01	0.11	
2055	16.47	13.27	-3.20	---		-0.12	-0.01	0.11	
2056	16.50	13.27	-3.23	---		-0.12	-0.01	0.11	
2057	16.54	13.28	-3.27	---		-0.12	-0.01	0.12	
2058	16.59	13.28	-3.31	---		-0.13	-0.01	0.12	
2059	16.63	13.28	-3.35	---		-0.13	-0.01	0.12	
2060	16.68	13.29	-3.39	---		-0.13	-0.01	0.12	
2061	16.72	13.29	-3.43	---		-0.13	-0.01	0.13	
2062	16.77	13.29	-3.48	---		-0.14	-0.01	0.13	
2063	16.82	13.30	-3.52	---		-0.14	-0.01	0.13	
2064	16.87	13.30	-3.57	---		-0.14	-0.01	0.13	
2065	16.92	13.31	-3.62	---		-0.14	-0.01	0.14	
2066	16.98	13.31	-3.67	---		-0.15	-0.01	0.14	
2067	17.03	13.31	-3.72	---		-0.15	-0.01	0.14	
2068	17.09	13.32	-3.77	---		-0.15	-0.01	0.14	
2069	17.15	13.32	-3.83	---		-0.16	-0.01	0.15	
2070	17.21	13.33	-3.88	---		-0.16	-0.01	0.15	
2071	17.26	13.33	-3.93	---		-0.16	-0.01	0.15	
2072	17.31	13.33	-3.97	---		-0.16	-0.01	0.15	
2073	17.35	13.34	-4.01	---		-0.17	-0.01	0.16	
2074	17.38	13.34	-4.05	---		-0.17	-0.01	0.16	
2075	17.42	13.34	-4.07	---		-0.17	-0.01	0.16	
2076	17.44	13.34	-4.09	---		-0.17	-0.01	0.16	
2077	17.45	13.34	-4.10	---		-0.18	-0.01	0.16	
2078	17.45	13.35	-4.10	---		-0.18	-0.01	0.17	
2079	17.44	13.35	-4.10	---		-0.18	-0.01	0.17	
2080	17.43	13.34	-4.08	---		-0.18	-0.01	0.17	
2081	17.41	13.34	-4.06	---		-0.18	-0.01	0.17	
2082	17.39	13.34	-4.05	---		-0.18	-0.01	0.17	
2083	17.37	13.34	-4.03	---		-0.18	-0.01	0.17	
2084	17.35	13.34	-4.01	---		-0.19	-0.01	0.17	
2085	17.34	13.34	-4.00	---		-0.19	-0.01	0.18	
2086	17.34	13.34	-4.00	---		-0.19	-0.01	0.18	
2087	17.34	13.34	-4.00	---		-0.19	-0.01	0.18	
2088	17.35	13.34	-4.01	---		-0.19	-0.01	0.18	
2089	17.38	13.34	-4.03	---		-0.19	-0.01	0.18	
2090	17.40	13.34	-4.06	---		-0.20	-0.01	0.18	
2091	17.44	13.35	-4.09	---		-0.20	-0.01	0.18	
2092	17.48	13.35	-4.13	---		-0.20	-0.01	0.19	
2093	17.52	13.35	-4.17	---		-0.20	-0.01	0.19	

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2018				
-2092	16.59%	13.84%	-2.75%	2034

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.09%	-0.01%	0.09%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.