

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D6. For spouses and children of retired and disabled workers becoming newly eligible beginning in 2027 and phased in for 2027 through 2036, limit their auxiliary benefit to one-half of the PIA for a hypothetical worker with earnings equal to the national average wage index (AWI) each year.

Proposal					Change from Current Law				
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll				
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund	Cost Rate	Income Rate	Annual Balance	Ratio	1-1-year
				Ratio					
2020	13.92	13.00	-0.92	261	0.00	0.00	0.00		
2021	14.05	12.90	-1.15	248	0.00	0.00	0.00		
2022	14.25	12.93	-1.32	233	0.00	0.00	0.00		
2023	14.43	12.94	-1.49	217	0.00	0.00	0.00		
2024	14.64	12.98	-1.67	200	0.00	0.00	0.00		
2025	14.88	13.00	-1.88	183	0.00	0.00	0.00		
2026	15.11	13.12	-1.99	165	0.00	0.00	0.00		
2027	15.35	13.15	-2.20	148	-0.00	-0.00	0.00		
2028	15.58	13.19	-2.39	130	-0.00	-0.00	0.00		
2029	15.83	13.23	-2.61	112	-0.00	-0.00	0.00		
2030	16.02	13.24	-2.78	94	-0.00	-0.00	0.00		
2031	16.19	13.26	-2.93	76	-0.00	-0.00	0.00		
2032	16.33	13.27	-3.06	58	-0.00	-0.00	0.00		
2033	16.45	13.28	-3.17	39	-0.01	-0.00	0.01		
2034	16.54	13.29	-3.26	20	-0.01	-0.00	0.01		
2035	16.61	13.29	-3.32	1	-0.01	-0.00	0.01		
2036	16.67	13.30	-3.37	----	-0.02	-0.00	0.02		
2037	16.72	13.30	-3.41	----	-0.02	-0.00	0.02		
2038	16.76	13.31	-3.45	----	-0.03	-0.00	0.03		
2039	16.78	13.31	-3.47	----	-0.03	-0.00	0.03		
2040	16.81	13.31	-3.49	----	-0.04	-0.00	0.04		
2041	16.81	13.32	-3.50	----	-0.05	-0.00	0.04		
2042	16.81	13.32	-3.49	----	-0.05	-0.00	0.05		
2043	16.79	13.32	-3.48	----	-0.06	-0.00	0.05		
2044	16.77	13.32	-3.45	----	-0.06	-0.00	0.06		
2045	16.75	13.32	-3.43	----	-0.07	-0.00	0.06		
2046	16.73	13.31	-3.41	----	-0.07	-0.00	0.07		
2047	16.72	13.32	-3.40	----	-0.07	-0.00	0.07		
2048	16.71	13.32	-3.39	----	-0.08	-0.00	0.07		
2049	16.70	13.32	-3.39	----	-0.08	-0.00	0.08		
2050	16.70	13.32	-3.39	----	-0.08	-0.00	0.08		
2051	16.71	13.32	-3.39	----	-0.08	-0.01	0.08		
2052	16.72	13.32	-3.40	----	-0.09	-0.01	0.08		
2053	16.74	13.32	-3.42	----	-0.09	-0.01	0.08		
2054	16.77	13.33	-3.44	----	-0.09	-0.01	0.08		
2055	16.80	13.33	-3.47	----	-0.09	-0.01	0.08		
2056	16.84	13.33	-3.51	----	-0.09	-0.01	0.08		
2057	16.89	13.34	-3.55	----	-0.09	-0.01	0.08		
2058	16.94	13.34	-3.60	----	-0.09	-0.01	0.09		
2059	16.99	13.35	-3.65	----	-0.09	-0.01	0.09		
2060	17.05	13.35	-3.70	----	-0.09	-0.01	0.09		
2061	17.11	13.36	-3.76	----	-0.09	-0.01	0.09		
2062	17.17	13.36	-3.81	----	-0.09	-0.01	0.09		
2063	17.24	13.37	-3.87	----	-0.09	-0.01	0.09		
2064	17.30	13.37	-3.93	----	-0.09	-0.01	0.09		
2065	17.36	13.37	-3.99	----	-0.09	-0.01	0.09		
2066	17.43	13.38	-4.05	----	-0.09	-0.01	0.09		
2067	17.50	13.38	-4.11	----	-0.10	-0.01	0.09		
2068	17.57	13.39	-4.18	----	-0.10	-0.01	0.09		
2069	17.64	13.39	-4.24	----	-0.10	-0.01	0.09		
2070	17.71	13.40	-4.31	----	-0.10	-0.01	0.09		
2071	17.77	13.40	-4.37	----	-0.10	-0.01	0.09		
2072	17.83	13.41	-4.42	----	-0.10	-0.01	0.09		
2073	17.89	13.41	-4.47	----	-0.10	-0.01	0.09		
2074	17.94	13.42	-4.52	----	-0.10	-0.01	0.09		
2075	17.98	13.42	-4.56	----	-0.10	-0.01	0.09		
2076	18.02	13.42	-4.59	----	-0.10	-0.01	0.09		
2077	18.04	13.43	-4.61	----	-0.10	-0.01	0.09		
2078	18.05	13.43	-4.63	----	-0.10	-0.01	0.09		
2079	18.05	13.43	-4.62	----	-0.10	-0.01	0.09		
2080	18.04	13.43	-4.61	----	-0.10	-0.01	0.09		
2081	18.02	13.43	-4.59	----	-0.10	-0.01	0.09		
2082	18.00	13.43	-4.57	----	-0.10	-0.01	0.09		
2083	17.97	13.42	-4.54	----	-0.10	-0.01	0.09		
2084	17.94	13.42	-4.51	----	-0.10	-0.01	0.09		
2085	17.90	13.42	-4.48	----	-0.10	-0.01	0.09		
2086	17.86	13.42	-4.44	----	-0.10	-0.01	0.09		
2087	17.83	13.42	-4.41	----	-0.10	-0.01	0.09		
2088	17.80	13.41	-4.39	----	-0.10	-0.01	0.09		
2089	17.78	13.41	-4.37	----	-0.10	-0.01	0.09		
2090	17.77	13.41	-4.36	----	-0.10	-0.01	0.09		
2091	17.77	13.41	-4.36	----	-0.10	-0.01	0.09		
2092	17.78	13.41	-4.37	----	-0.10	-0.01	0.09		
2093	17.81	13.41	-4.39	----	-0.10	-0.01	0.09		
2094	17.84	13.42	-4.42	----	-0.10	-0.01	0.09		
2095	17.88	13.42	-4.46	----	-0.10	-0.01	0.09		

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2020				
-2094	17.00%	13.84%	-3.15%	2035

Summarized Estimates: Change from Current Law			
Year	Cost Rate	Income Rate	Actuarial Balance
2020			
-2094	-0.06%	-0.00%	0.06%

¹ Under current law, the year of Trust Fund reserve depletion is 2035.